

Master data sheet for private clients



| A. General | Comments |
|--|----------|
| Surname, first name | |
| Academic degree | |
| Street address | |
| Zip code, place | |
| Birth date | |
| Marital status | |
| Married since | |
| Marital property regime | |
| Identification details (acc. to identity card / passport) | |
| Religious affiliation | |
| Job | |
| Bank | |
| BIC | |
| IBAN | |
| Phone | |
| Mobile phone | |
| E-mail | |
| German tax identification number (Steuer-Identifikationsnummer) | |
| German tax number (Steuernummer) | |

Steuerberater Markus Völker LL. M.

Zusatzqualifikation: Fachberater für Vermögens- und Finanzplanung (DStV e.V.) · zert. Testamentvollstrecker (AGT e.V.)
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VÖLKER
STEUERKANZLEI

| B. Family background – Spouse & children | |
|--|--|
| Surname, first name | |
| Academic degree | |
| Birth date | |
| Identification details (acc. to identity card / passport) | |
| Religious affiliation | |
| Job | |
| Phone | |
| Mobile phone | |
| E-mail | |
| German tax identification number (Steuer-Identifikationsnummer) | |
| German tax number (Steuernummer) | |
| Numbers of children | |
| Child 1: Surname, first name, birth date | |
| Child 2: Surname, first name, birth date | |
| Child 3: Surname, first name, birth date | |
| C. Others | |
| How did you come to know of my law firm? | |
| How did you inform yourself about my law firm in advance? | |

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